

(Translation)

Company name: **West Japan Railway Company**

President: Masao Yamazaki

Code number: 9021

For further information, please contact: Kazuyuki Hyakuda,

General Manager, Corporate Communications

Department

Telephone: +81-6-6375-8889

Notice of Revision to Forecasts

West Japan Railway Company, in view of recent earning trends, announced the revision of its forecasts released on April 28, 2009.

1. Revision to Forecasts**(1) Consolidated Forecasts for the Six Months Ending September 30, 2009** (Millions of Yen)

	Operating revenues	Operating income	Recurring profit	Net income	Net income per share
Previous Forecast (A)	610,000	44,000	28,000	15,500	8,004.48
Revised Forecast (B)	592,500	33,500	19,000	9,500	4,905.97
Change (B-A)	(17,500)	(10,500)	(9,000)	(6,000)	
Percent Change (%)	(2.9)	(23.9)	(32.1)	(38.7)	
(Reference) Six months ended September 30, 2008	634,952	72,859	57,013	33,386	16,853.70

(2) Consolidated Forecasts for the Year Ending March 31, 2010 (Millions of Yen)

	Operating revenues	Operating income	Recurring profit	Net income	Net income per share
Previous Forecast (A)	1,243,000	80,000	51,000	29,000	14,976.12
Revised Forecast (B)	1,215,000	65,000	37,000	20,000	10,328.36
Change (B-A)	(28,000)	(15,000)	(14,000)	(9,000)	
Percent Change (%)	(2.3)	(18.8)	(27.5)	(31.0)	
(Reference) Year ended March 31, 2009	1,275,308	122,519	94,850	54,529	27,729.03

(3) Non-Consolidated Forecasts for the Six Months Ending September 30, 2009 (Millions of Yen)

	Operating revenues	Operating income	Recurring profit	Net income	Net income per share
Previous Forecast (A)	422,000	39,000	23,000	13,000	6,710.21
Revised Forecast (B)	410,000	30,000	15,000	8,000	4,129.36
Change (B-A)	(12,000)	(9,000)	(8,000)	(5,000)	
Percent Change (%)	(2.8)	(23.1)	(34.8)	(38.5)	
(Reference) Six months ended September 30, 2008	442,746	65,247	49,324	29,236	14,751.62

(4) Non-Consolidated Forecasts for the Year Ending March 31, 2010 (Millions of Yen)

	Operating revenues	Operating income	Recurring profit	Net income	Net income per share
Previous Forecast (A)	852,000	65,000	36,500	23,500	12,129.99
Revised Forecast (B)	831,500	51,500	23,500	15,500	8,000.63
Change (B-A)	(20,500)	(13,500)	(13,000)	(8,000)	
Percent Change (%)	(2.4)	(20.8)	(35.6)	(34.0)	
(Reference) Year ended March 31, 2009	875,030	102,094	73,411	44,380	22,557.62

2. Reasons for the Revision

The operating environment for the JR-West Group is very challenging. JR-West's Transportation Operations revenue has been impacted by the sharp decline in the Japanese economy, along with deep discounts for expressway tolls, the spread of the new influenza virus, and other factors. Consolidated subsidiaries are also affected by declines in the domestic economy, especially in our retailing, travel and hotel businesses.

The JR-West Group is working to improve its balance of revenues and expenses through such means as implementing various marketing initiatives in response to the changes in the business environment. The Company is taking steps to strengthen its management foundations, including such efforts as launching measures to reduce costs for overall business management, while ensuring and improving safety by revising the structures for work. The Japanese economy remains weak, however, and a considerable decline in transportation revenue is inevitable.

As a result, JR-West is revising downward its interim and full-year forecasts for operating revenues, operating income, recurring profit and net income for the fiscal year ending March 2010, from the forecasts announced on April 28, 2009.

Note: Forecasts are based on assumptions considered rational this time, and are subject to change.

--End of Document--