

Operating Environment

Operating Area Population and Gross Production

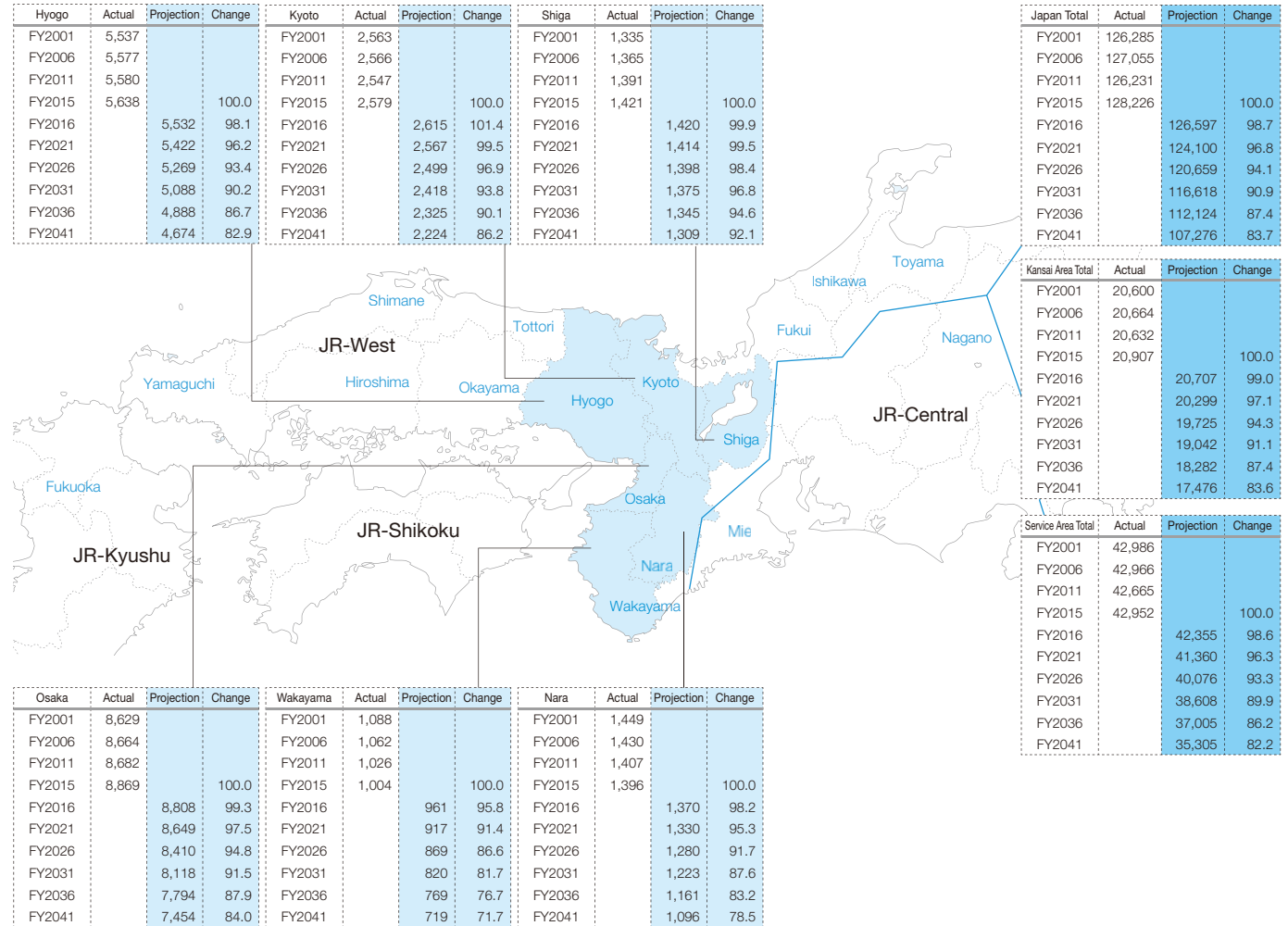
POPULATION AND GROSS PRODUCTION

(Thousands of people; Billions of yen)

| | | Population (As of January 1, 2015) | Gross Production (FY ended March 31, 2013) | |
|----------------------------|--------------------------|---------------------------------------|---|---------|
| Kansai Area | Shiga | 1,421 | 5,769.5 | |
| | Kyoto | 2,579 | 9,847.0 | |
| | Osaka | 8,869 | 36,843.0 | |
| | Hyogo | 5,638 | 18,273.2 | |
| | Nara | 1,396 | 3,499.2 | |
| | Wakayama | 1,004 | 3,572.7 | |
| | Kansai Area Total | 20,907 | 77,804.7 | |
| | Other Service Areas | Niigata | 2,337 | 8,687.4 |
| | | Toyama | 1,086 | 4,384.0 |
| | | Ishikawa | 1,160 | 4,426.5 |
| Fukui | | 804 | 3,089.8 | |
| Nagano | | 2,149 | 7,686.3 | |
| Mie | | 1,860 | 7,348.3 | |
| Tottori | | 583 | 1,748.2 | |
| Shimane | | 706 | 2,342.0 | |
| Okayama | | 1,940 | 7,064.6 | |
| Hiroshima | | 2,869 | 10,853.6 | |
| Yamaguchi | 1,432 | 5,693.0 | | |
| Fukuoka | 5,120 | 17,912.2 | | |
| Service Areas Total | 42,952 | 159,040.6 | | |
| Reference | Tokyo Area | 35,973 | 161,673.1 | |
| | Nagoya Area | 11,438 | 48,843.7 | |
| | Kyushu Area | 13,217 | 43,676.6 | |
| | Japan | 128,226 | 500,158.2 | |

MAP OF WEST JAPAN AND POPULATION GROWTH IN KANSAI AREA

(Thousands of people)



Note: Kansai Area: Shiga, Kyoto, Osaka, Hyogo, Nara, Wakayama
 Tokyo Area: Tokyo, Kanagawa, Saitama, Chiba
 Nagoya Area: Aichi, Gifu, Mie
 Kyushu Area: Fukuoka, Saga, Nagasaki, Kumamoto, Oita, Miyazaki, Kagoshima
 Source: Ministry of Internal Affairs and Communications, Cabinet Office

Note: FY2001, etc., refer to the fiscal years ending March 2001, etc.
 Source: Actual: Directory of population, Ministry of Internal Affairs and Communications
 Projection: Population Projections by Prefecture (March 2013), National Institute of Population and Social Security Research