

► Operating Environment

Operating Area Population and Gross Production

POPULATION AND GROSS PRODUCTION

(Thousands of people; Billions of yen)

		Population (As of January 1, 2014)	Gross Production (FY ended March 31, 2012)
Kansai Area	Shiga	1,422	5,750.1
	Kyoto	2,586	9,845.6
	Osaka	8,879	36,600.0
	Hyogo	5,655	18,313.6
	Nara	1,403	3,501.0
	Wakayama	1,012	3,541.5
	Kansai Area Total	20,957	77,551.8
Other Service Areas	Niigata	2,355	8,712.1
	Toyama	1,092	4,436.5
	Ishikawa	1,163	4,217.5
	Fukui	808	3,235.9
	Nagano	2,161	7,950.3
	Mie	1,869	7,091.9
	Tottori	587	1,766.0
	Shimane	711	2,395.9
	Okayama	1,945	7,222.7
	Hiroshima	2,876	11,061.2
	Yamaguchi	1,443	5,643.0
	Fukuoka	5,119	17,954.9
	Service Areas Total	43,087	159,230.7
Reference	Tokyo Area	35,839	161,979.5
	Nagoya Area	11,446	46,097.1
	Kyushu Area	13,265	43,832.6
	Japan	128,438	497,411.1

Note: Kansai Area: Shiga, Kyoto, Osaka, Hyogo, Nara, Wakayama
Tokyo Area: Tokyo, Kanagawa, Saitama, Chiba
Nagoya Area: Aichi, Gifu, Mie
Kyushu Area: Fukuoka, Saga, Nagasaki, Kumamoto, Oita, Miyazaki, Kagoshima
Source: Ministry of Internal Affairs and Communications, Cabinet Office

MAP OF WEST JAPAN AND POPULATION GROWTH IN KANSAI AREA

(Thousands of people)

Hyogo	Actual	Projection	Change	Kyoto	Actual	Projection	Change	Shiga	Actual	Projection	Change	Japan Total	Actual	Projection	Change
FY2001	5,537			FY2001	2,563			FY2001	1,335			FY2001	126,285		
FY2006	5,577			FY2006	2,566			FY2006	1,365			FY2006	127,055		
FY2011	5,580			FY2011	2,547			FY2011	1,391			FY2011	126,231		
FY2013	5,655		100.0	FY2013	2,586		100.0	FY2013	1,422		100.0	FY2013	128,438		100.0
FY2016	5,532	97.8		FY2016	2,615	101.1		FY2016	1,420	99.9		FY2016	126,597	98.6	
FY2021	5,422	95.9		FY2021	2,567	99.3		FY2021	1,414	99.5		FY2021	124,100	96.6	
FY2026	5,269	93.2		FY2026	2,499	96.7		FY2026	1,398	98.4		FY2026	120,659	93.9	
FY2031	5,088	90.0		FY2031	2,418	93.5		FY2031	1,375	96.7		FY2031	116,618	90.8	
FY2036	4,888	86.4		FY2036	2,325	89.9		FY2036	1,345	94.6		FY2036	112,124	87.3	
FY2041	4,674	82.6		FY2041	2,224	86.0		FY2041	1,309	92.1		FY2041	107,276	83.5	

Kansai Area Total	Actual	Projection	Change
FY2001	20,600		
FY2006	20,664		
FY2011	20,632		
FY2013	20,957		100.0
FY2016		20,707	98.8
FY2021		20,299	96.9
FY2026		19,725	94.1
FY2031		19,042	90.9
FY2036		18,282	87.2
FY2041		17,476	83.4

Service Area Total	Actual	Projection	Change
FY2001	42,986		
FY2006	42,966		
FY2011	42,665		
FY2013	43,087		100.0
FY2016		42,355	98.3
FY2021		41,360	96.0
FY2026		40,076	93.0
FY2031		38,608	89.6
FY2036		37,005	85.9
FY2041		35,305	81.9

Osaka	Actual	Projection	Change	Wakayama	Actual	Projection	Change	Nara	Actual	Projection	Change
FY2001	8,629			FY2001	1,088			FY2001	1,449		
FY2006	8,664			FY2006	1,062			FY2006	1,430		
FY2011	8,682			FY2011	1,026			FY2011	1,407		
FY2013	8,879		100.0	FY2013	1,012		100.0	FY2013	1,403		100.0
FY2016		8,808	99.2	FY2016		961	95.0	FY2016		1,370	97.7
FY2021		8,649	97.4	FY2021		917	90.6	FY2021		1,330	94.8
FY2026		8,410	94.7	FY2026		869	85.9	FY2026		1,280	91.2
FY2031		8,118	91.4	FY2031		820	81.0	FY2031		1,223	87.1
FY2036		7,794	87.8	FY2036		769	76.0	FY2036		1,161	82.7
FY2041		7,454	83.9	FY2041		719	71.1	FY2041		1,096	78.1

Note: FY2001, etc., refer to the fiscal years ending March 2001, etc.

Source: Actual: Directory of population, Ministry of Internal Affairs and Communications

Projection: Population Projections by Prefecture (March 2013), National Institute of Population and Social Security Research