

Operating Environment

Operating Area Population and Gross Production

POPULATION AND GROSS PRODUCTION

(Thousands of people; Billions of yen)

		Population (As of March 31, 2012)	Gross Production (FY ended March 31, 2011)
Kinki Area	Shiga	1,394	6,013.9
	Kyoto	2,543	9,372.6
	Osaka	8,680	36,384.3
	Hyogo	5,572	18,346.2
	Nara	1,401	3,551.8
	Wakayama	1,019	3,503.4
	Kinki Area Total	20,609	77,172.1
Other Service Areas	Niigata	2,365	8,606.8
	Nagano	2,146	8,024.1
	Toyama	1,088	4,370.4
	Ishikawa	1,157	4,265.0
	Fukui	803	3,302.8
	Mie	1,839	7,368.1
	Tottori	589	1,836.2
	Shimane	713	2,325.4
	Okayama	1,932	7,064.7
	Hiroshima	2,847	10,808.0
	Yamaguchi	1,445	5,752.2
	Fukuoka	5,049	18,041.9
	Service Area Total	42,581	158,937.7
Reference	Tokyo Area	34,914	160,010.7
	Nagoya Area	11,171	46,103.9
	Kyushu Area	13,203	44,082.6
	Japan	126,660	495,637.7

Note: Kinki Area: Shiga, Kyoto, Osaka, Hyogo, Nara, Wakayama

Tokyo Area: Tokyo, Kanagawa, Saitama, Chiba

Nagoya Area: Aichi, Gifu, Mie

Kyushu Area: Fukuoka, Saga, Nagasaki, Kumamoto, Oita, Miyazaki, Kagoshima

Source: Ministry of Internal Affairs and Communications, Cabinet Office

MAP OF WEST JAPAN AND POPULATION GROWTH IN KINKI AREA

(Thousands of people)

Hyogo	Actual	Projection	Change	Kyoto	Actual	Projection	Change	Shiga	Actual	Projection	Change
FY2001	5,537			FY2001	2,563			FY2001	1,335		
FY2006	5,577			FY2006	2,566			FY2006	1,365		
FY2011	5,580			FY2011	2,547			FY2011	1,391		
FY2012	5,572		100.0	FY2012	2,543		100.0	FY2012	1,394		100.0
FY2016		5,532	99.1	FY2016		2,615	102.6	FY2016		1,420	102.1
FY2021		5,422	97.2	FY2021		2,567	100.8	FY2021		1,414	101.7
FY2026		5,269	94.4	FY2026		2,499	98.1	FY2026		1,398	100.5
FY2031		5,088	91.2	FY2031		2,418	94.9	FY2031		1,375	98.9
FY2036		4,888	87.6	FY2036		2,325	91.3	FY2036		1,345	96.7
FY2041		4,674	83.8	FY2041		2,224	87.3	FY2041		1,309	94.1



Osaka	Actual	Projection	Change	Wakayama	Actual	Projection	Change	Nara	Actual	Projection	Change
FY2001	8,629			FY2001	1,088			FY2001	1,449		
FY2006	8,664			FY2006	1,062			FY2006	1,430		
FY2011	8,682			FY2011	1,026			FY2011	1,407		
FY2012	8,680		100.0	FY2012	1,019		100.0	FY2012	1,401		100.0
FY2016		8,808	101.5	FY2016		961	93.7	FY2016		1,370	97.4
FY2021		8,649	99.6	FY2021		917	89.4	FY2021		1,330	94.6
FY2026		8,410	96.9	FY2026		869	84.7	FY2026		1,280	91.0
FY2031		8,118	93.5	FY2031		820	79.9	FY2031		1,223	86.9
FY2036		7,794	89.8	FY2036		769	75.0	FY2036		1,161	82.5
FY2041		7,454	85.9	FY2041		719	70.1	FY2041		1,096	77.9

Kinki Area Total	Actual	Projection	Change
FY2001	20,600		
FY2006	20,664		
FY2011	20,632		
FY2012	20,609		100.0
FY2016		20,707	100.4
FY2021		20,299	98.4
FY2026		19,725	95.6
FY2031		19,042	92.3
FY2036		18,282	88.6
FY2041		17,476	84.7

Note: FY2001, etc., refer to the fiscal years ending March 2001, etc.

Source: Actual: Directory of population, Ministry of Internal Affairs and Communications

Projection: Population Projections by Prefecture (March 2013),

National Institute of Population and Social Security Research