

(Translation)

Company name: **West Japan Railway Company**

President: Takayuki Sasaki

Code number: 9021

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Notice of Revision to Forecasts

West Japan Railway Company, in view of recent earning trends, announced the revision of its forecasts released on April 27, 2011.

Revision to Forecasts

(1) Consolidated Forecasts for the Six Months Ending September 30, 2011

	Operating revenues	Operating income	Recurring profit	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	605,000	31,000	16,000	9,000	46.48
Revised Forecast (B)	621,000	45,000	30,000	17,000	87.79
Change (B-A)	16,000	14,000	14,000	8,000	
Percent Change (%)	2.6	45.2	87.5	88.9	
(Reference) Six months ended September 30, 2010	595,631	64,694	49,675	28,762	148.54

(2) Consolidated Forecasts for the Year Ending March 31, 2012

	Operating revenues	Operating income	Recurring profit	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	1,260,000	68,500	42,000	25,000	129.10
Revised Forecast (B)	1,272,000	78,000	51,500	30,500	157.51
Change (B-A)	12,000	9,500	9,500	5,500	
Percent Change (%)	1.0	13.9	22.6	22.0	
(Reference) Year ended March 31, 2011	1,213,506	95,988	68,959	34,983	180.66

(3) Non-Consolidated Forecasts for the Six Months Ending September 30, 2011

	Operating revenues	Operating income	Recurring profit	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	401,000	31,000	16,000	9,000	46.46
Revised Forecast (B)	417,000	45,000	30,000	17,000	87.75
Change (B-A)	16,000	14,000	14,000	8,000	
Percent Change (%)	4.0	45.2	87.5	88.9	
(Reference) Six months ended September 30, 2010	414,324	57,002	41,803	24,649	127.23

(4) Non-Consolidated Forecasts for the Year Ending March 31, 2012

	Operating revenues	Operating income	Recurring profit	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	823,500	54,000	27,000	16,000	82.59
Revised Forecast (B)	835,500	63,500	36,500	21,500	110.98
Change (B-A)	12,000	9,500	9,500	5,500	
Percent Change (%)	1.5	17.6	35.2	34.4	
(Reference) Year ended March 31, 2011	828,651	75,821	48,523	28,530	147.27

Reasons for the Revision

We had expected the business environment for the JR-West Group to remain difficult for longer as a result of the Great East Japan Earthquake that occurred in March 2011. However, because revenue from railway operations, centered on the Shinkansen, has continued to exceed initial forecasts, we are revising our interim and full-year forecasts for operating revenues, operating income, recurring profit and net income for the subject fiscal year on both a consolidated and non-consolidated basis.

Forecasts are based on information available as of the date of this document. Actual results may vary from forecasts due to a variety of factors.

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