

Financial Highlights



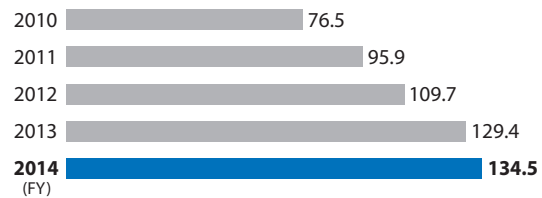
Operating revenues

2.5% increase ↗
(Billions of yen)



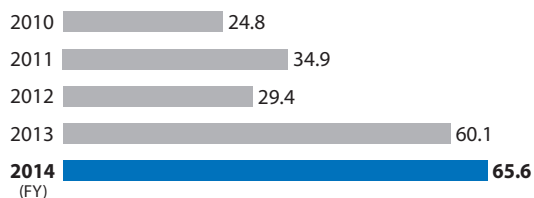
Operating income

3.9% increase ↗
(Billions of yen)



Net income

9.0% increase ↗
(Billions of yen)



Total assets

2.8% increase ↗
(Billions of yen)



Total net assets

5.1% increase ↗
(Billions of yen)



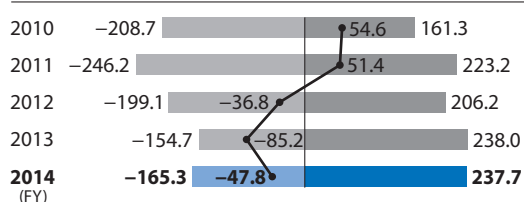
Long-term debt and payables*1

0.2% decrease ↘
(Billions of yen)



Cash flows

■ Net cash provided by operating activities **0.1% decrease** ↘
■ Net cash used in investing activities **6.9% increase** ↗
■ Net cash provided by (used in) financing activities **43.9% decrease** ↘
 (Billions of yen)



Depreciation and amortization

4.3% decrease ↘
(Billions of yen)



*1 Long-term debt and payables includes the current portion of long-term debt and long-term payables.

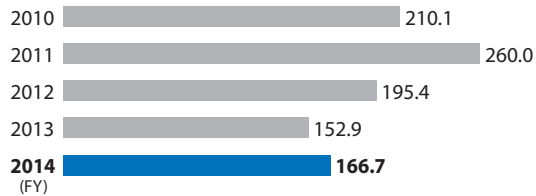
*2 EBITDA = Operating income + Depreciation

*3 The Company conducted a stock split on July 1, 2011, at a ratio of 100 ordinary shares for each ordinary share. Figures have been recalculated based on the number of shares after the stock split.

*4 In the Medium-Term Management Plan, the Company aims to attain an approximately 3% "rate of total distribution on net assets" on a consolidated basis for fiscal 2018. The rate in fiscal 2014 was 2.9%. Rate of total distribution on net assets = (total dividends + acquisitions of treasury stock) / consolidated net assets.

Capital expenditures, excluding contributions received for construction

9.0% increase ↗ (Billions of yen)



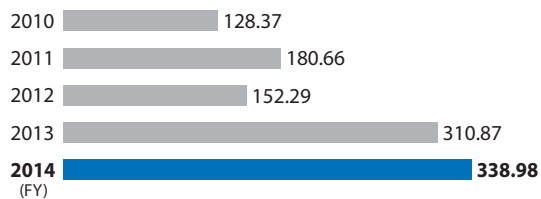
EBITDA*2

0.6% decrease ↘ (Billions of yen)



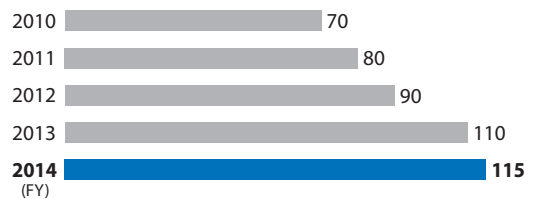
Net income per share*3

9.0% increase ↗ (Yen)



Cash dividends per share*3

4.5% increase ↗ (Yen)



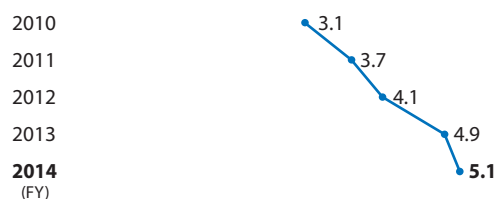
Net assets per share*3

5.1% increase ↗ (Yen)



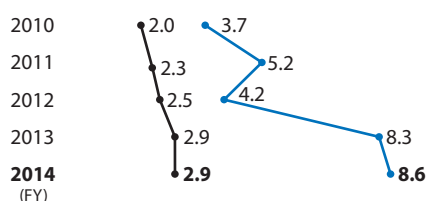
ROA (Operating income basis)

0.2 point increase ↗ (%)



ROE / DOE*4

ROE: **0.3 point increase** ↗
DOE: **0.0 point** → (%)



Equity ratio

0.6 point increase ↗ (%)

